

# CHANGE OF PERSONAL DETAILS

|                  |               |
|------------------|---------------|
| Patient Name     | Date of Birth |
| Previous Address |               |

**Please complete all the sections below as this will help us to verify your records.**

|   |  |
|---|--|
| Name  |  |
| New Address                                 |  |
| Telephone Number                            |  |
| Mobile Number                               |  |
| SMS (short message service) texts to mobile | Tick box to OPT OUT <input type="checkbox"/> |
| email address                               |  |

**A separate form should be used for each person.**

**Children or adults aged 16 years or over will be required to complete and sign their own form.**

**Parents / Guardians of children under the age of 16 years may sign on behalf of their children.**

Signed

PRINT NAME

Relationship to Patient (if not patient)

Date

**For office use only**

| Action   | Initial | Date of amendment |
|--|---------|-------------------|
| Details updated in EMIS  |         |                   |
| Code record 9NDQ if pt wishes to OPT OUT of Txt Msg Service & also update pt on iPLATO |         |                   |
| Form seen by Dispensary  |         |                   |

|   |               |
|---|---------------|
| <b>Patient moved OUT OF AREA – follow instructions overleaf</b> | <b>YES/NO</b> |
|---|---------------|

## Inform patient

*These patients can continue to be registered within the practice, but their registration will change to **'Out of Area Patients'** and **will not be entitled to home visits.***

*The doctors must establish if this is clinically appropriate and their application for **'Out of Area Registration'** will be discussed at the next doctors/practice meeting.*

### Please take the following steps

|  |                |
|--|----------------|
| Send patient Appendix C letter 'OOA scheme consideration letter'         | date & initial |
| Add alert to patient record 'AWAITING OOA ACCEPTANCE' and date the alert | date & initial |
| Pass form to Reception manager for Out of Area consideration             | date & initial |
| Reply from Reception Manager- Accepted as OOA Patient                    | date & initial |

### If patient is accepted as Out of Area Patient

|  |                |
|--|----------------|
| Send patient Appendix A letter 'Out of Area without Home Visiting' | date & initial |
| Remove the alert 'AWAITING OOA ACCEPTANCE'                         | date & initial |

### Out of Area Patient 'Deduction instructions for re-registration'

|   |                |
|---|----------------|
| Go to Registration and click deduct patient<br>Deduction reason is 'other reason'<br>Type in notes 'NOTES CONVERTING TO OUT OF AREA PATIENT – RECORDS HELD AT SURGERY'<br>Unclick 'cancel future appointments'<br>Unclick 'cancel future diary dates'<br>Click OK<br>Add TWO separate alerts to patient record-<br><ol style="list-style-type: none"><li>1. 'OOA PATIENT AWAITING DEDUCTION ACCEPTANCE FOR RE-REGISTERING' and date it '</li><li>2. 'OUT OF AREA PATIENT'</li></ol> | date & initial |
|---|----------------|

### Now keep the change of details form in the purple deduction binder in 'out of area'

#### Check daily if deduction has been accepted, if so the patient can now be re-registered

|  |                |
|--|----------------|
| Go into workflow / GP Links<br>Highlight deductions<br>Highlight patient<br>Click 're-register' (you should now be in the registration screen)<br>Check/update patient information where appropriate<br>In GP links information, click presentation type, choose 'previously registered with NHS'<br>Complete place of birth details if known or type in 'unknown'<br>Ensure previous residence and GP is recorded correctly<br>In GP Notes section type 'OUT OF AREA REG'<br>Click OK to complete the registration<br>Remove patient warning 'AWAITING DEDUCTION'<br>Add 'OUT OF AREA PATIENT'<br>Scan change of details form to patient record only. | date & initial |
|--|----------------|